



**Union Internationale des Sociétés
de Transport Combiné Rail-Route**

Combined Transport in Europe: facts and future

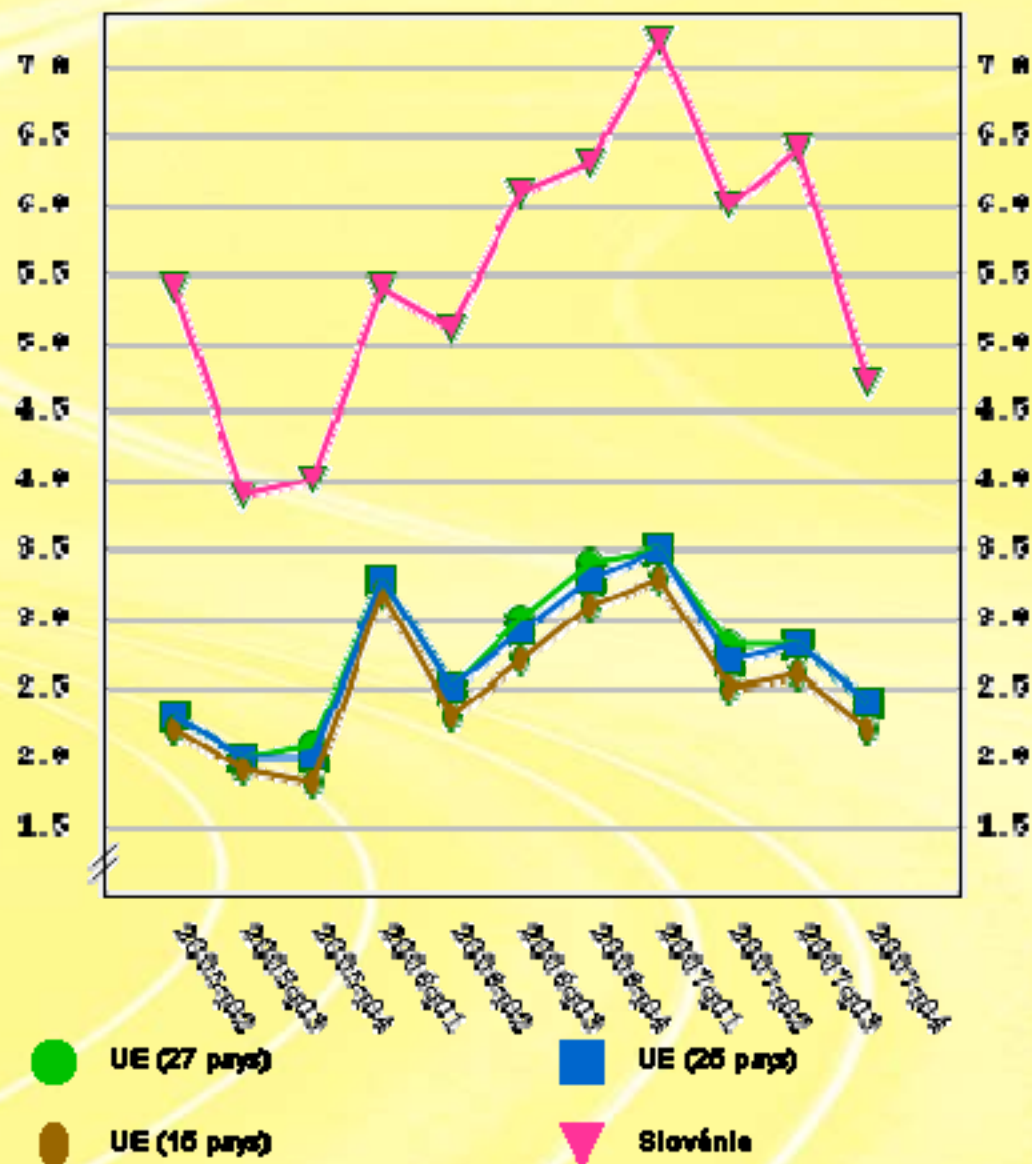
Eugenio Muzio
President – UIRR Board of Directors

Portoroz (SI)
06.06.08

UIRR



GDP growth rate 2005-2007





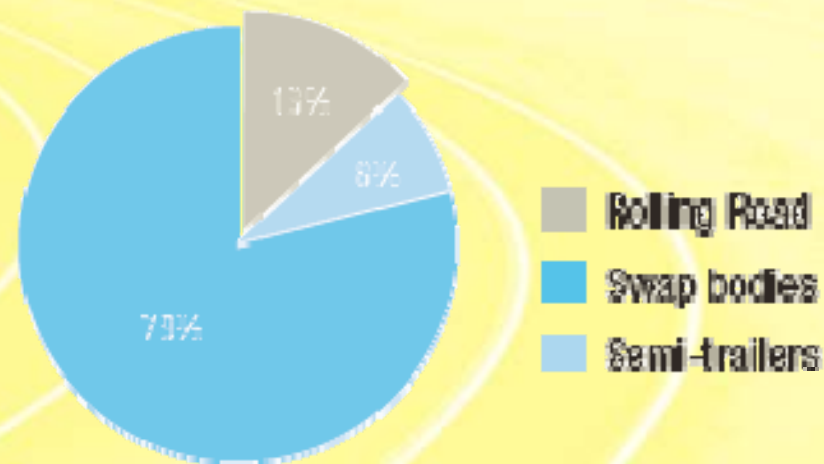
20 UIRR member companies in 14 countries





UIRR Figures 2007

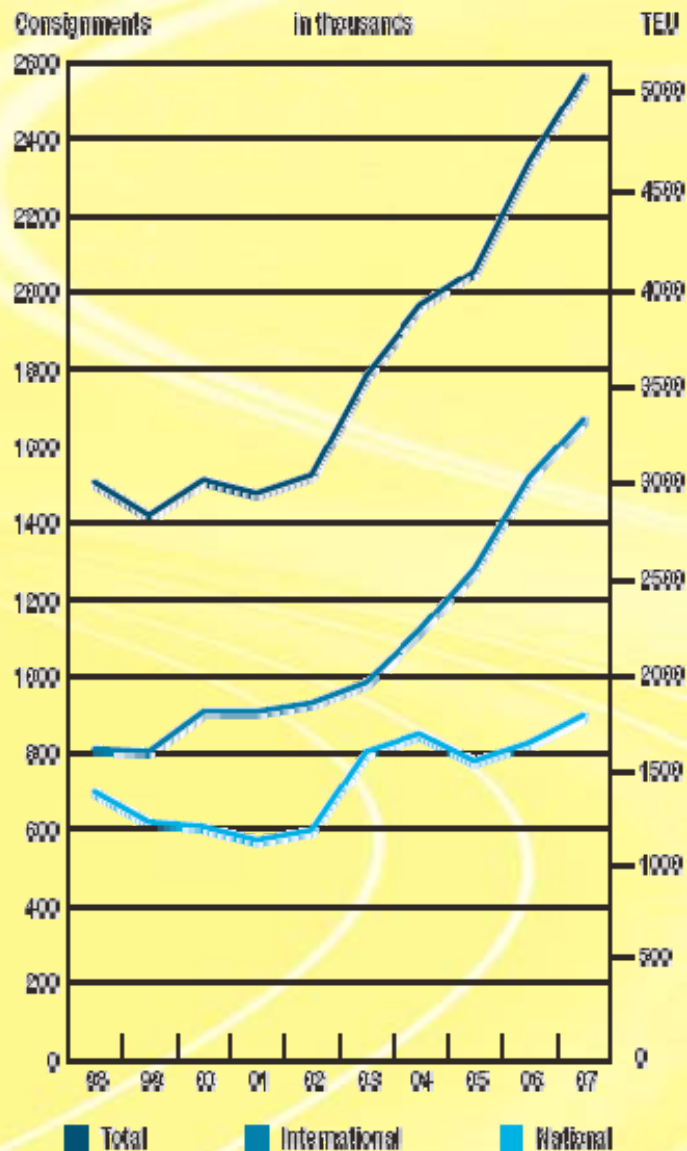
	International			National			Total			Total
	2006	2007	% 07-06	2006	2007	% 07-06	2006	2007	% 07-06	% 06-05
TC Non Accompagné	1 512 370	1 667 589	10%	823 406	895 071	9%	2 335 776	2 562 660	10%	14%
TC Accompagné	282 064	262 255	-7%	99 911	127 628	28%	381 975	389 883	2%	21%
Total Envois	1 794 434	1 929 844	8%	923 317	1 022 699	11%	2 717 751	2 952 543	9%	15%
Total TEU	3 588 868	3 859 688	8%	1 846 633	2 045 398	11%	5 435 501	5 905 076	9%	15%



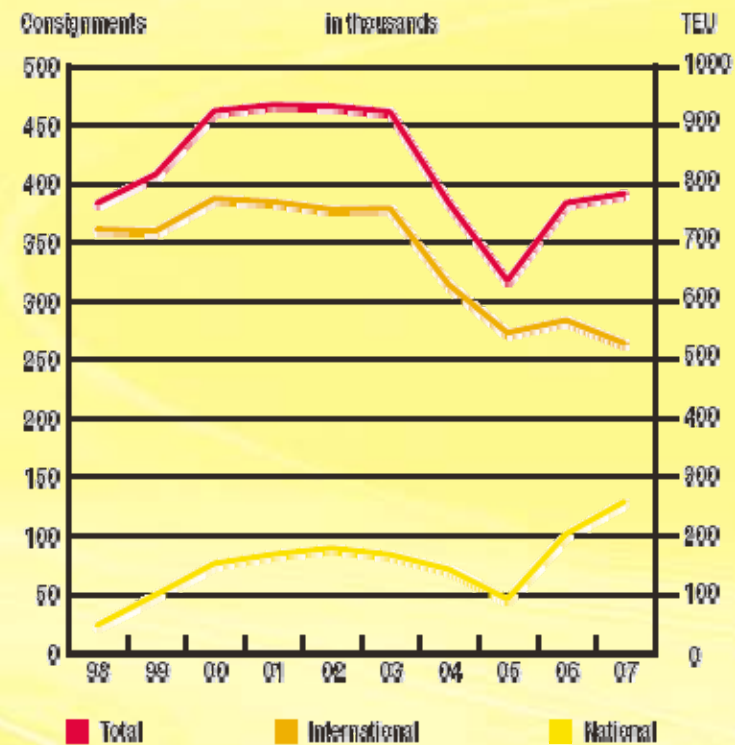


UIRR development 1998-2007 (in consignments)

UNACCOMPANIED CT 1998-2007



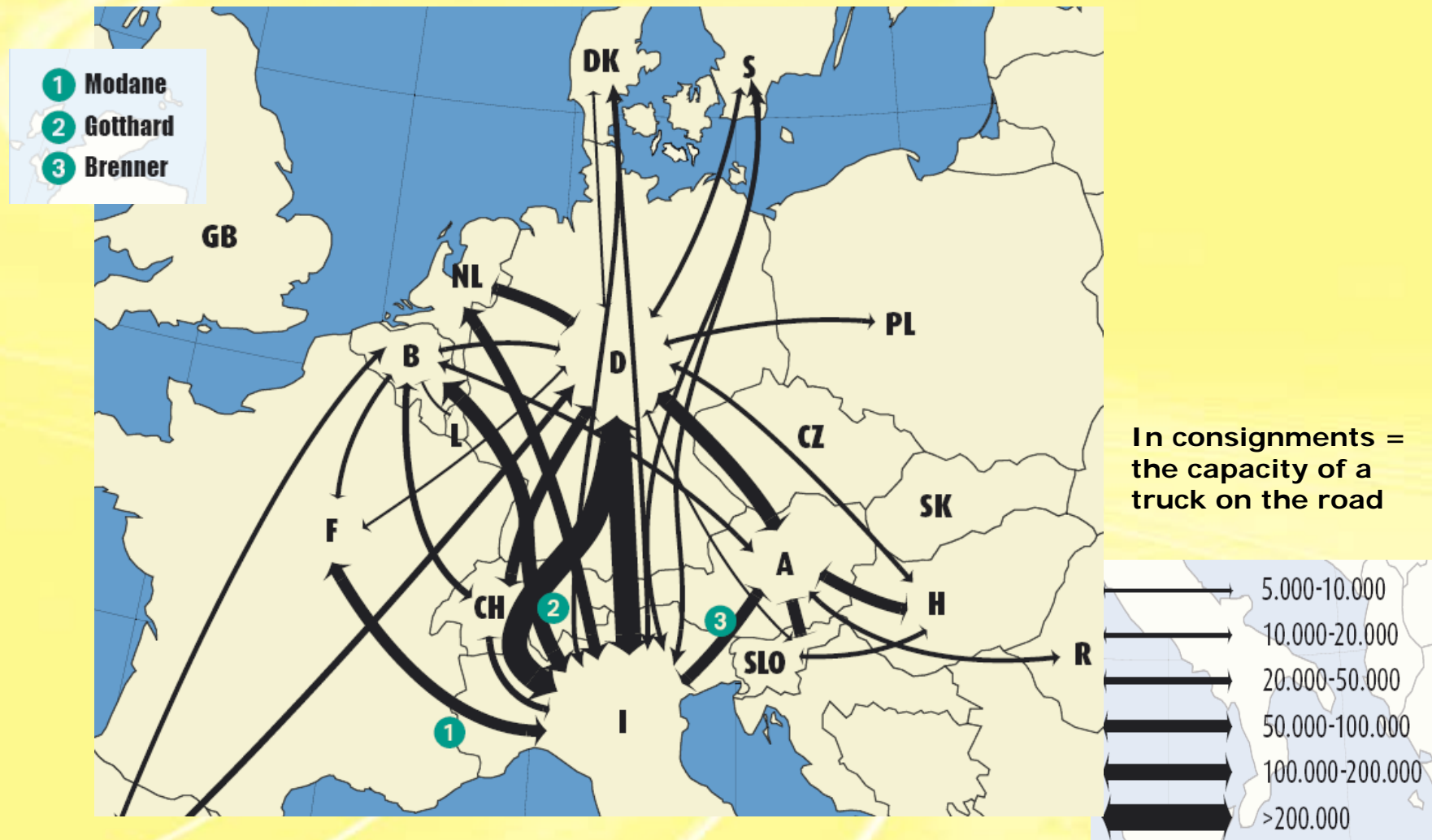
ACCOMPANIED CT 1998-2007





UIRR International Traffic Flow

2/3 CT traffic is cross-alpine





CT: environmental benefits

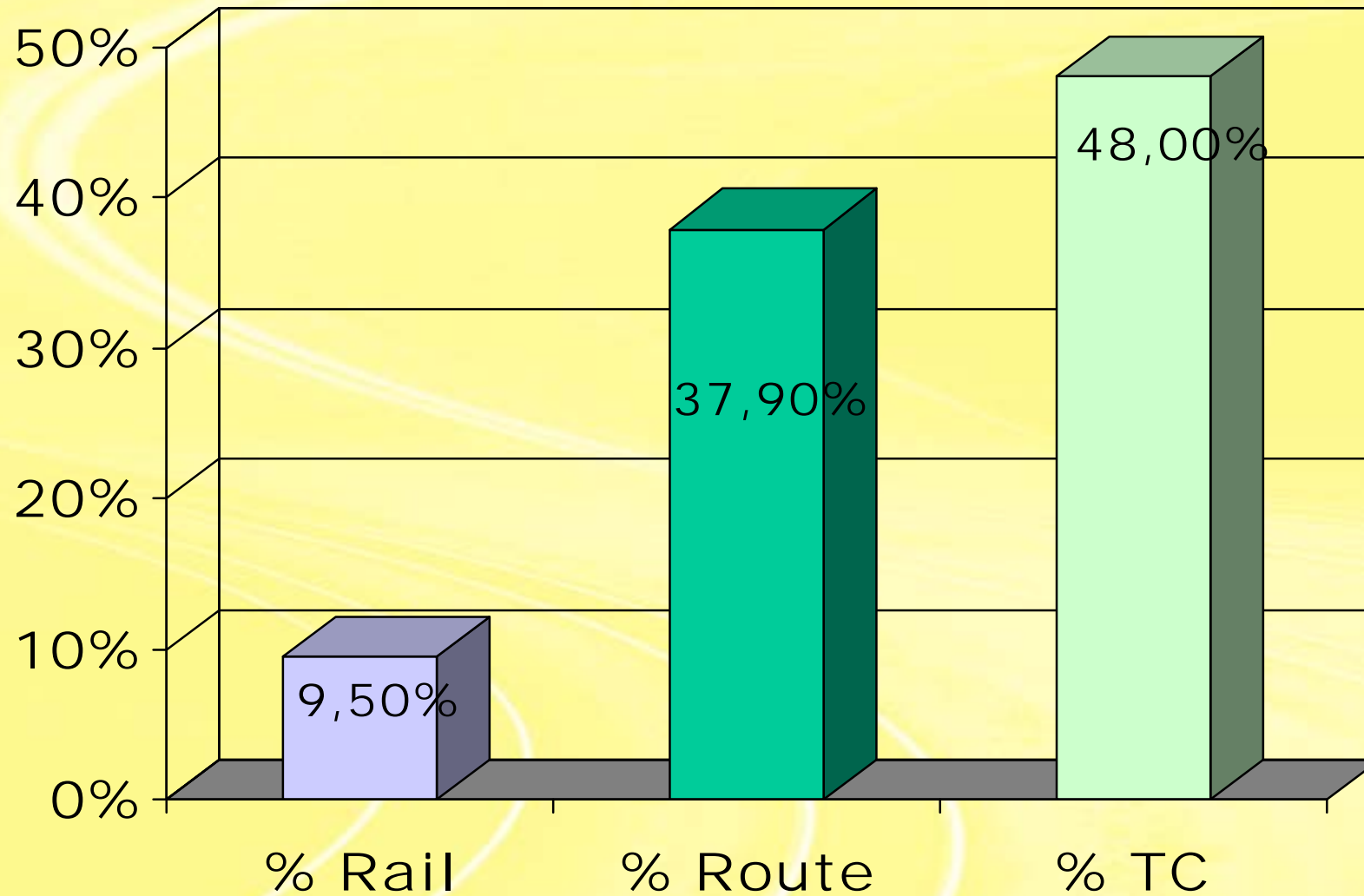
Combined Transport: rail versus route per kilometre

	<i>Energy savings</i>	<i>Reduction of the CO₂ emissions</i>
Unaccompanied CT – sample of 18 axes	29%	60%
Accompanied CT – sample of 1 axes	11%	23%

Source: PACT Study (2003 - UIRR, SGKV, Nestear, Lugmair)



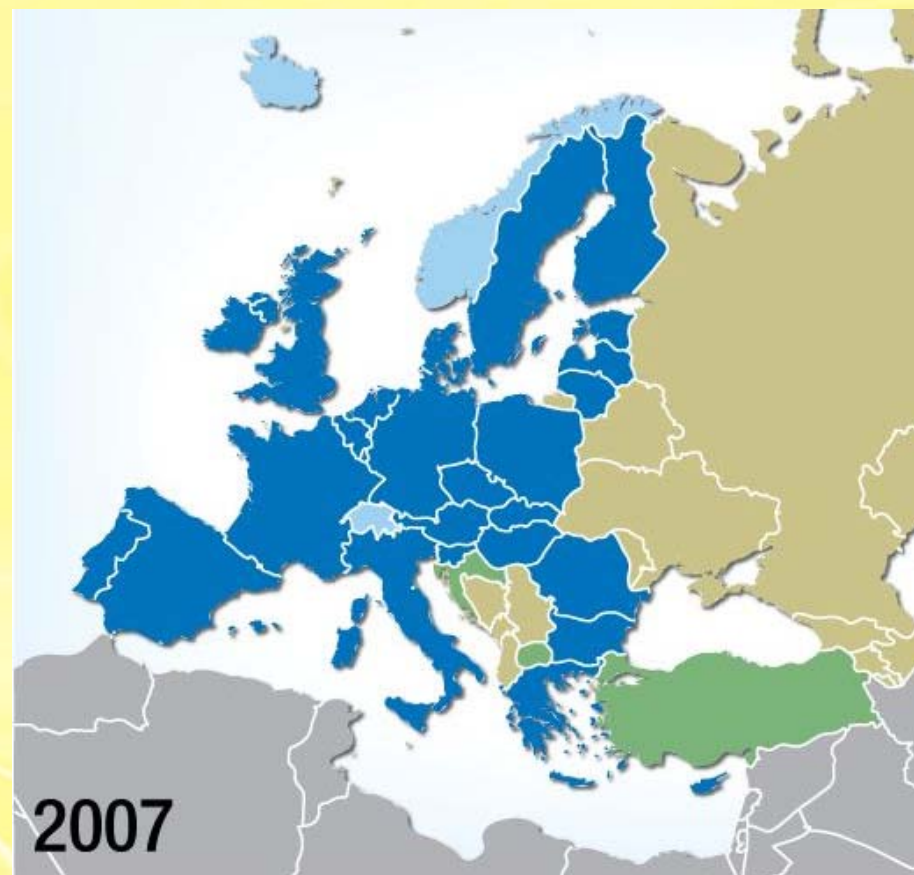
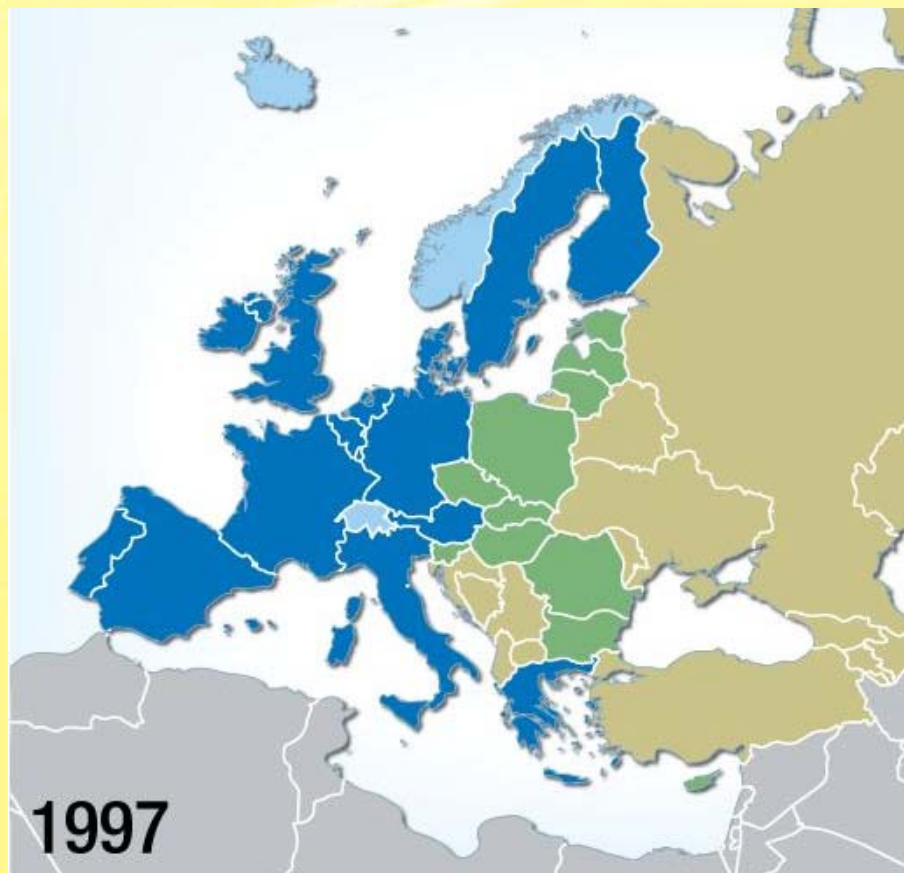
TKM Evolution per Transport Mode (1995-2005)



Source: EU Pocket Book 2006 & UIRR statistics



Extension of the European Union 1997/2007



- European Free Trade Association (EFTA)
- European Union candidate
- European Union



UIRR – Development to the East

- Networks of UIRR partners
 - HUPAC
 - KOMBIVERKEHR
 - POLZUG
- Specific projects
 - CREAM (ICA – KOMBIVERKEHR - TRW)
 - SINGER and SEEIS (ADRIA KOMBI – CEMAT - HUNGARIA INTERMODAL – KOMBIVERKEHR – ROCOMBI)

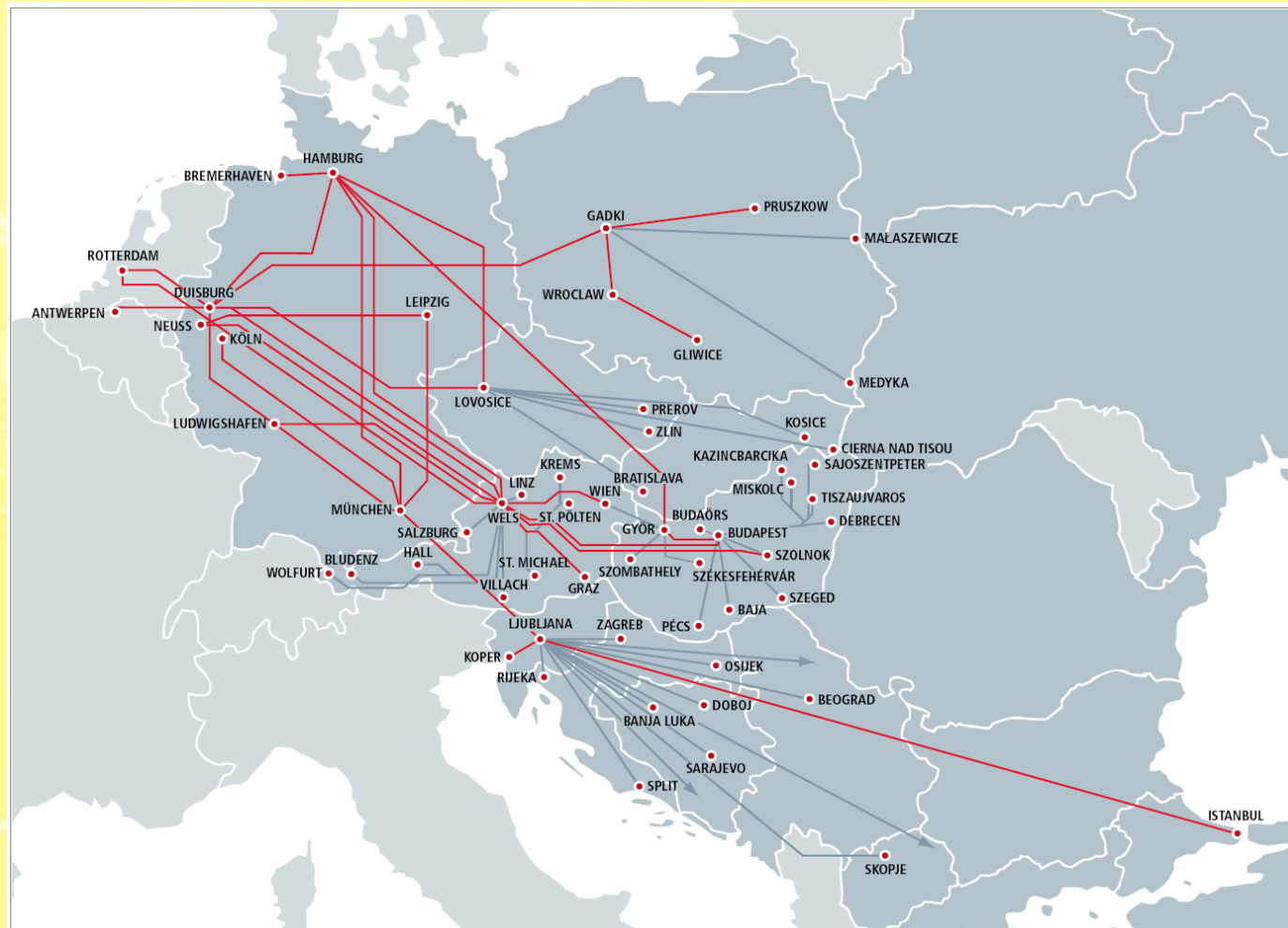


HUPAC





kombi verkehr

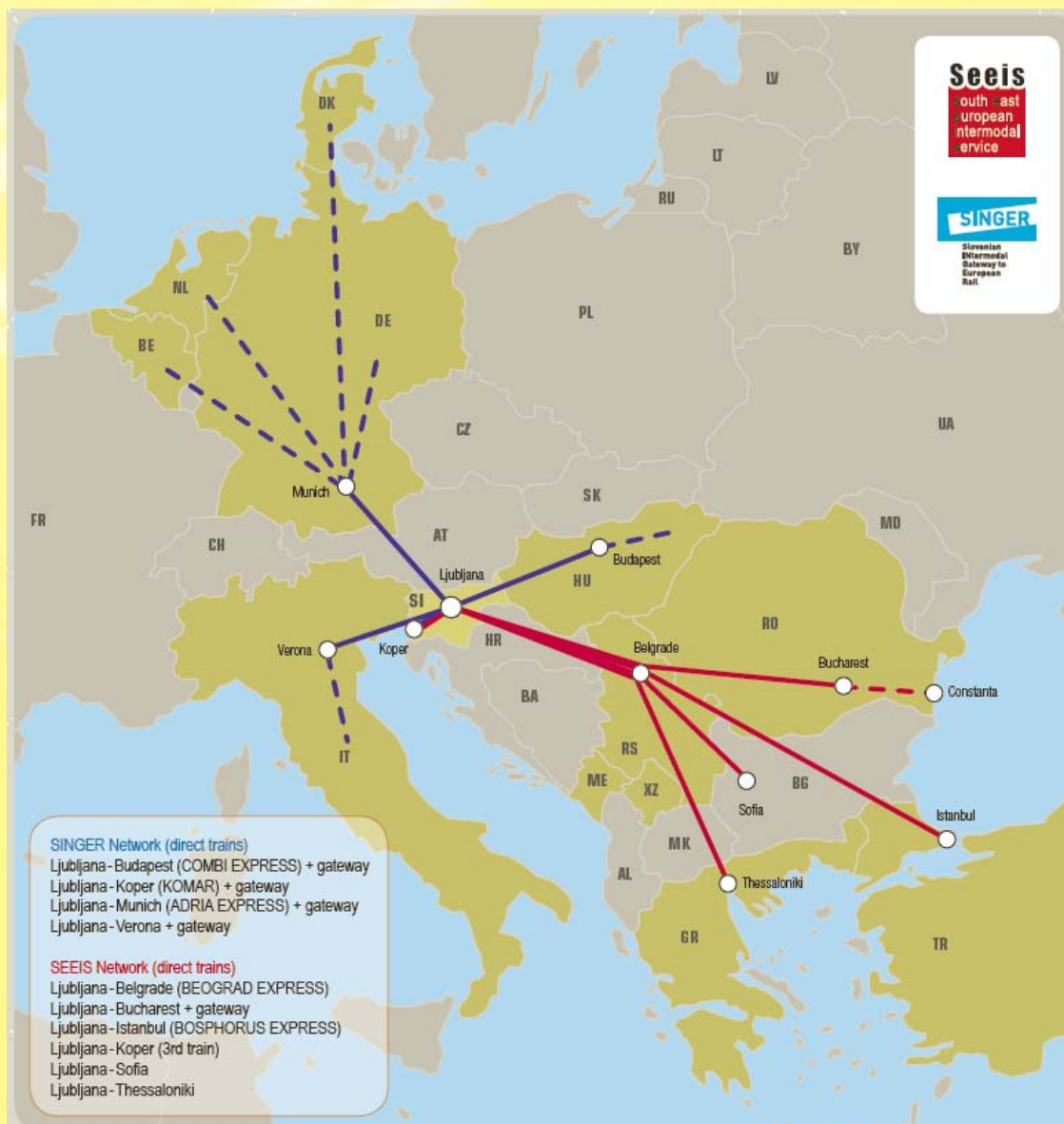




HAMBURG BREMERHAVEN ROTTERDAM ↔ POLEN • ESTLAND • LETTLAND
LITAUEN • WEISSRUSSLAND • UKRAINE • MOLDAWIEN • MONGOLEI
RUSSISCHE FÖDERATION • GEORGIEN • ARMENIEN • ASERBAIDSCHAN • KASACHSTAN
USBEKISTAN • TURKMENISTAN • KIRGISIEN • TADSCHIKISTAN • AFGHANISTAN



SINGER & SEEIS networks



CEMAT





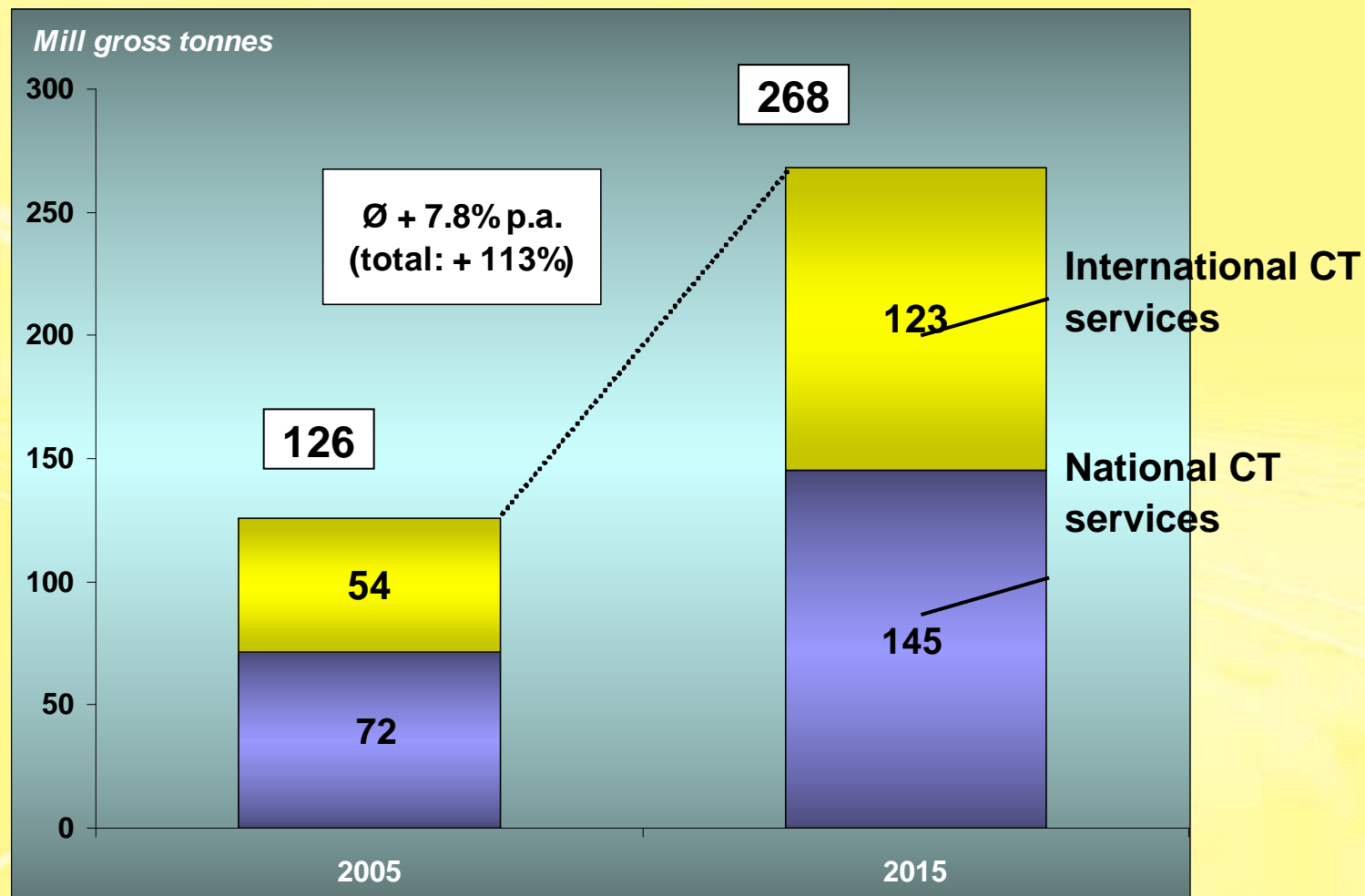
CREAM Project





DIOMIS – Agenda 2015 for CT in Europe

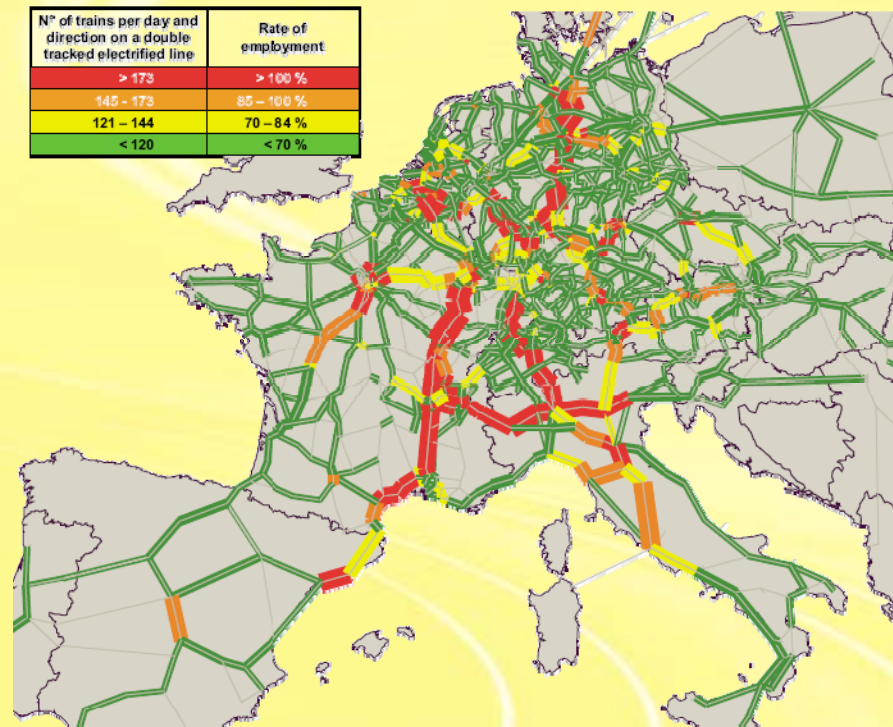
Total Unaccompanied CT (2005/2015)



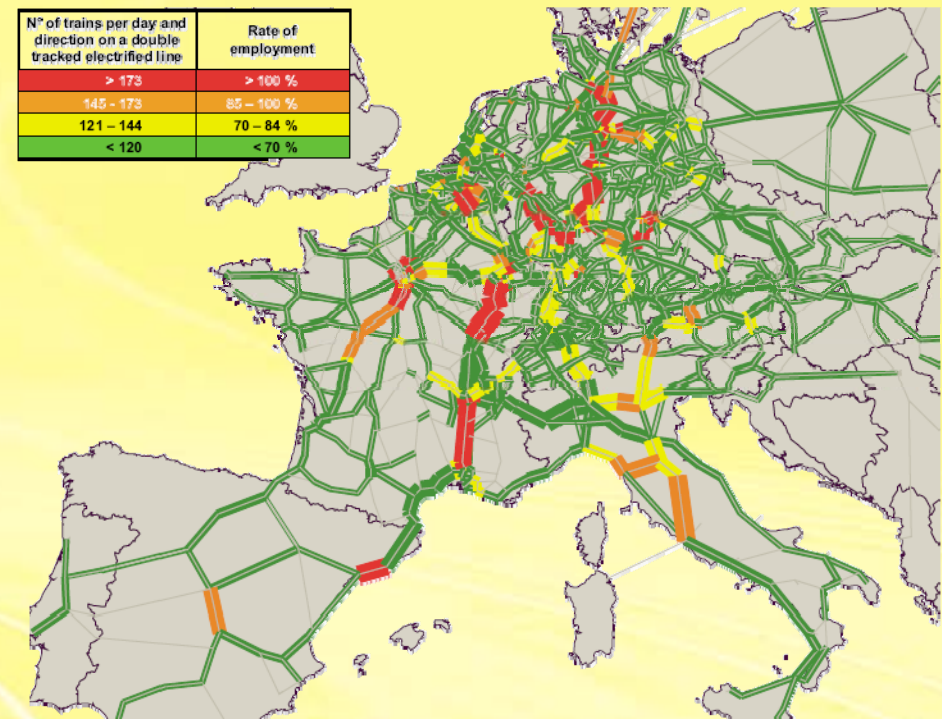


DIOMIS – Agenda 2015 for CT in Europe

National and international CT trains on the rail network: situation in 2015



Rail network capacity in 2015
(without planned investments)



Rail network load 2015
(all ongoing & planned
investments implemented)



DIOMIS II: next step

- Objectives
 - Complement DIOMIS 1 with “lacking” issues
 - Ensure that findings of DIOMIS 1 are turned into concrete actions by key decision takers and integrated in their development strategies
 - Improve general knowledge of relevant stakeholders about combined transport
- Key elements
 - CT in Central and Eastern Europe
 - Investigate the third parameter which constrains growth: the wagon
 - Targeted communication and dissemination strategy throughout 2008
 - Updating overall report on CT
 - Benchmark US-Europe (business models, IT systems, rolling stock management, financing models etc.)