



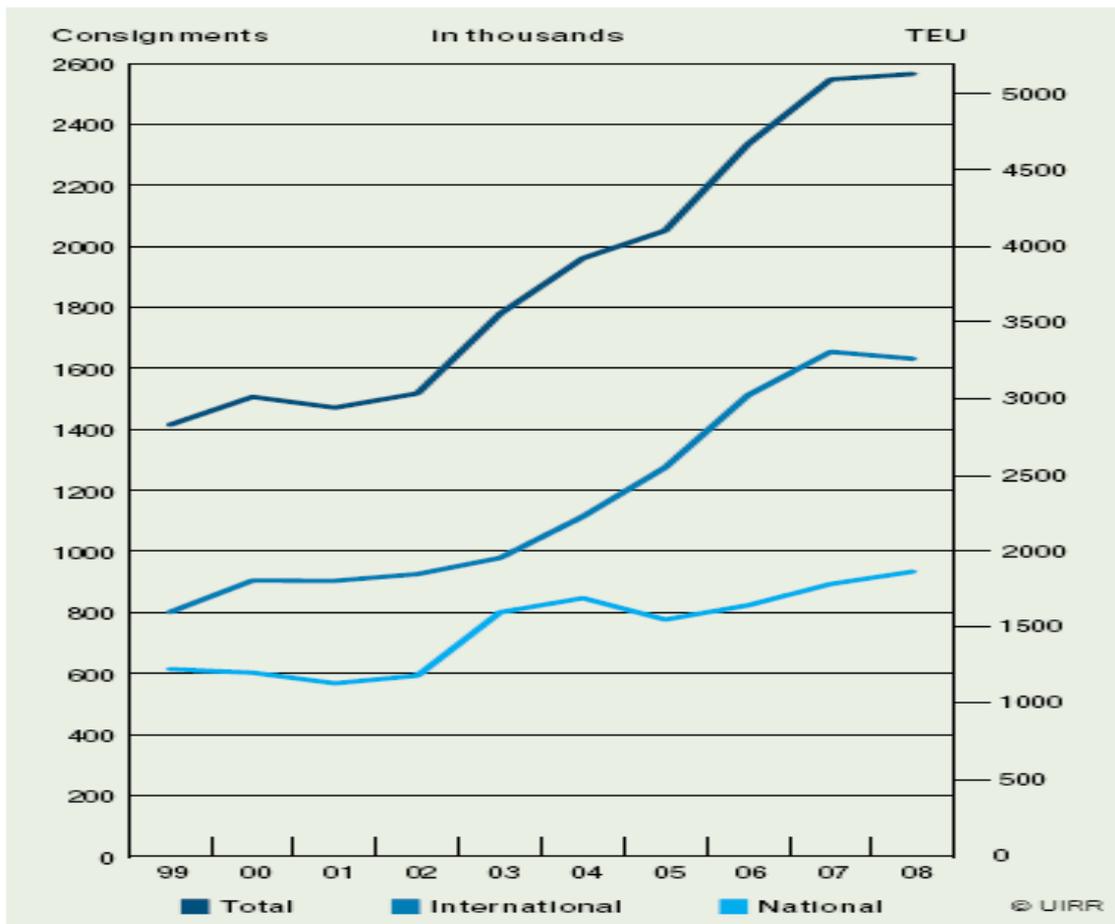
# ● Combined Transport Ways to its recovery

**Brussels, 23 February 2010**

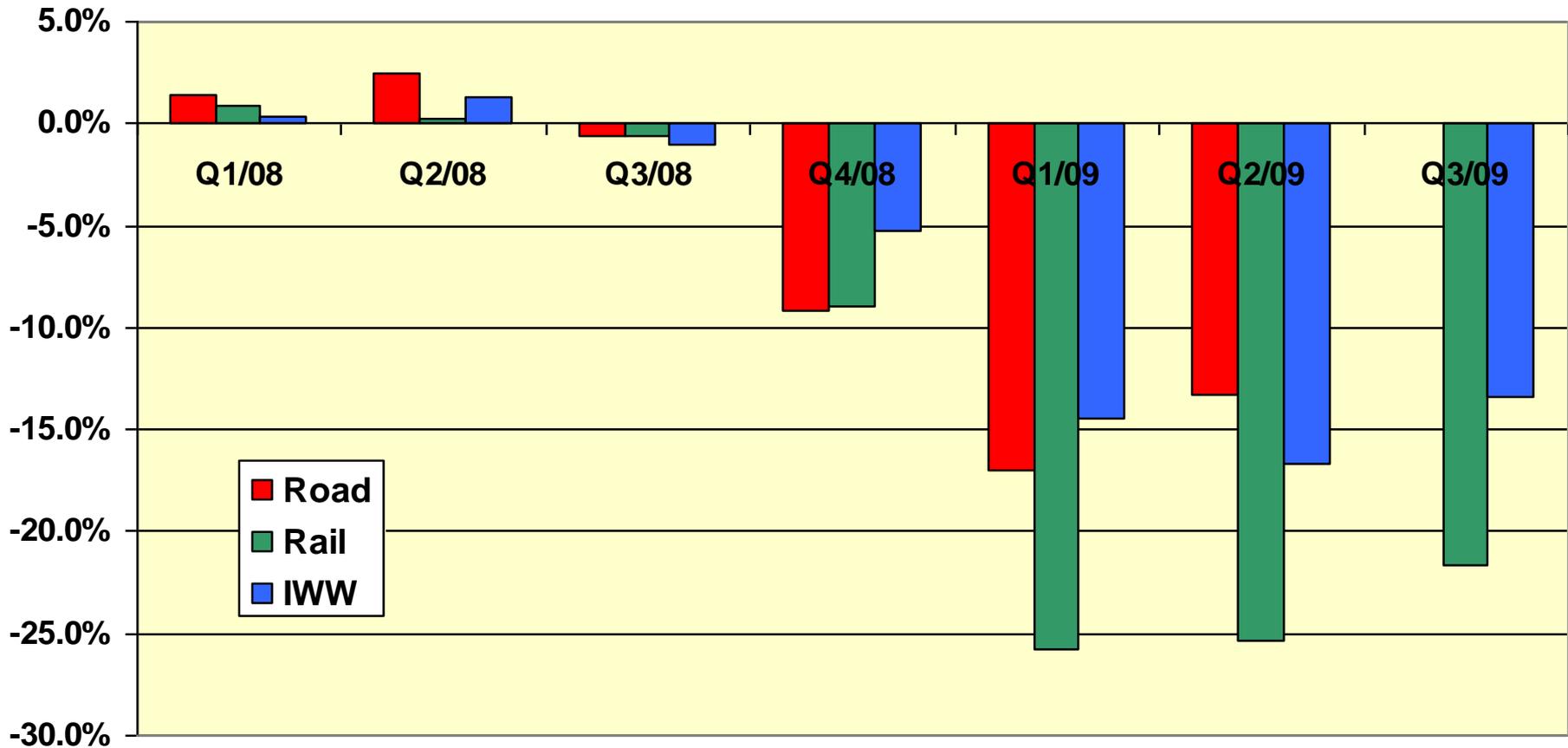
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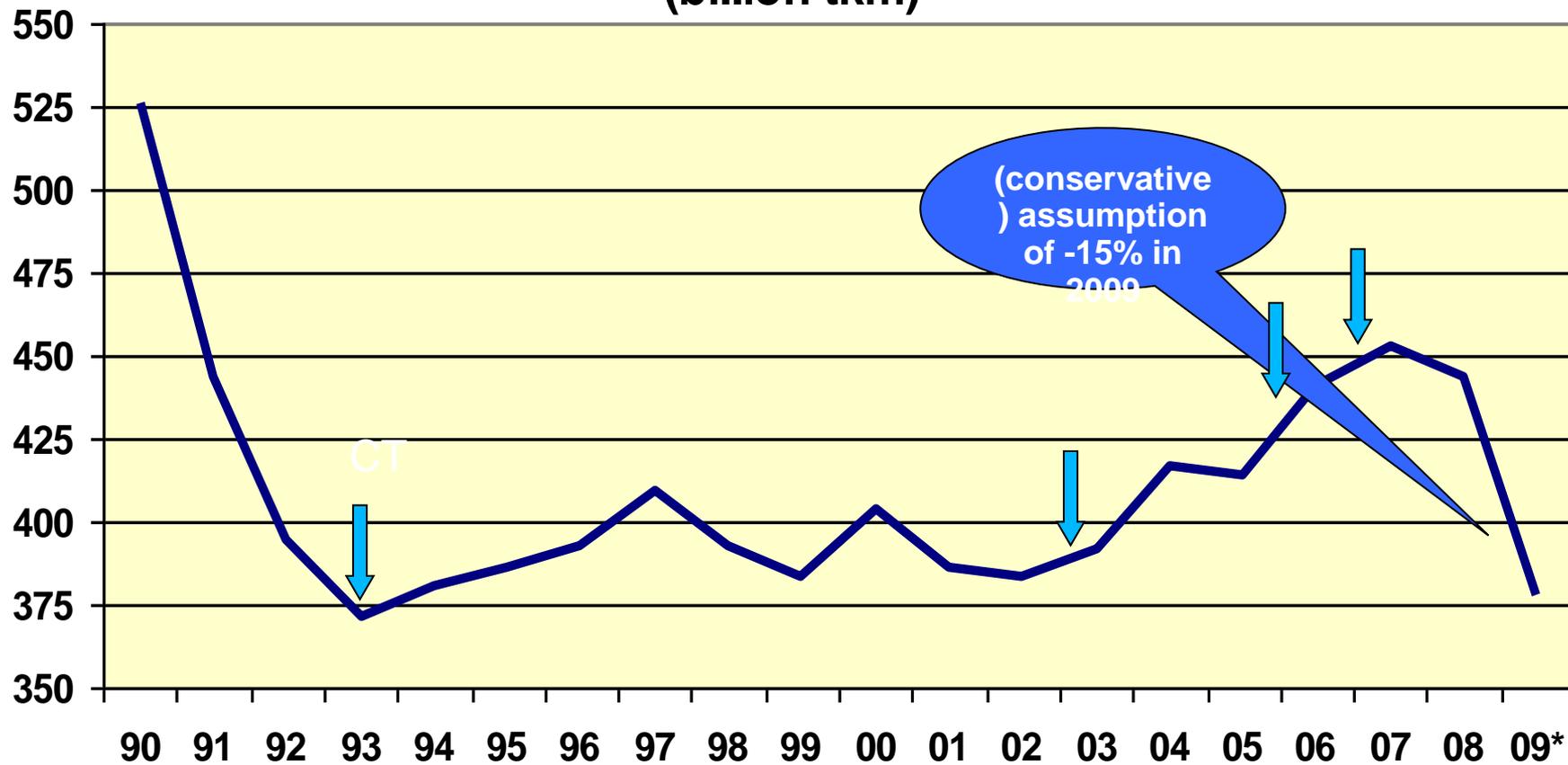
## Unaccompanied Combined Transport 1999-2008 (swap bodies, containers, semi-trailers)



## Inland freight transport in the EU27 by mode Q1/08 - Q3/09: % change to the same quarter of the previous year



## Rail freight transport in the EU27 between 1990 and 2009 (billion tkm)



# ● Reply of the EC to the crisis

## ● Financial measures

→ European Recovery Plan

→ TEN-T funding (€500 millions)

## ● Implementation of existing legislation

→ Infrastructure charges

→ State aids

# ● Prospects of international CT

## ● Forecasts

- 2008 levels only in 2013-2014 (pessimistic)
- Double by 2015 (268 million gross tonnes)

## ● Risks and Opportunities

- Increasing sensitivity to costs / shift and reduction in capital expenditure
- Long-term trends in favour of CT

# ● Common Transport Policy

## ● Objectives

- Decarbonisation
- Growth and competitiveness
- Advancing people's Europe

## ● Policy Guidelines

- 2020 Strategy
- White Paper
- Revision of the TEN-T

# ● Features of Combined Transport

## ● Advantages

- Environmental friendly (savings of 55% of CO<sub>2</sub>)
- Energy efficient
- Safer

## ● Prerequisites

- Long-haul and concentrated flows
- Special infrastructures
- Cooperation and collaboration between actors
- High-quality rail and road transport

# ● Quality and performance of the rail system: where to act (1)?

- Multi-annual contracts between States and infrastructure managers
- Implementation of railway law
- Shortcomings of the EU market access law
- Safety and market access rules

# ● Quality and performance of the rail system: where to act (2)?

## ● Rail Freight Priority Network

- Strengthen cooperation between infrastructure managers
- Cross-border governance of freight corridors
- Implementation and investment plans
- Sufficient / reliable / good capacity allocated to freight trains
- Coordination between network and terminals
- Performance schemes and performance monitoring

## ● ERTMS Deployment Plan

## ● Telematics for freight

# ● Is the future of Combined Transport bright?

YES, IF .....

Thank you for your attention